

# Power of Place and Transmission

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National Association of State Energy Officials  
Annual Meeting  
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# The Buildout Challenge



10x buildout of our current renewable energy capacity



Wind and solar require a lot of land



Potential for widespread buildout conflicts — environmental, social, and land-use



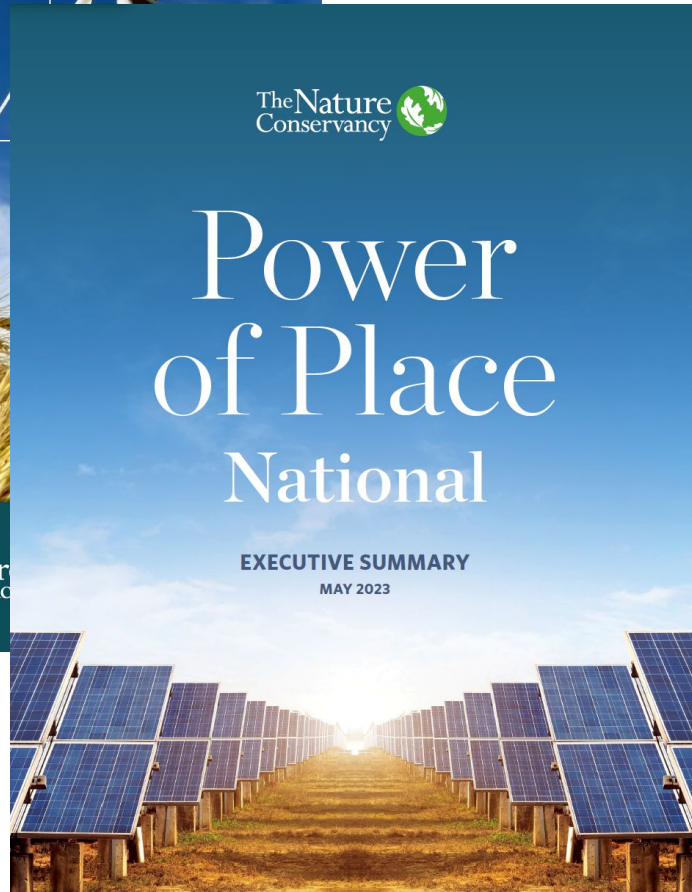
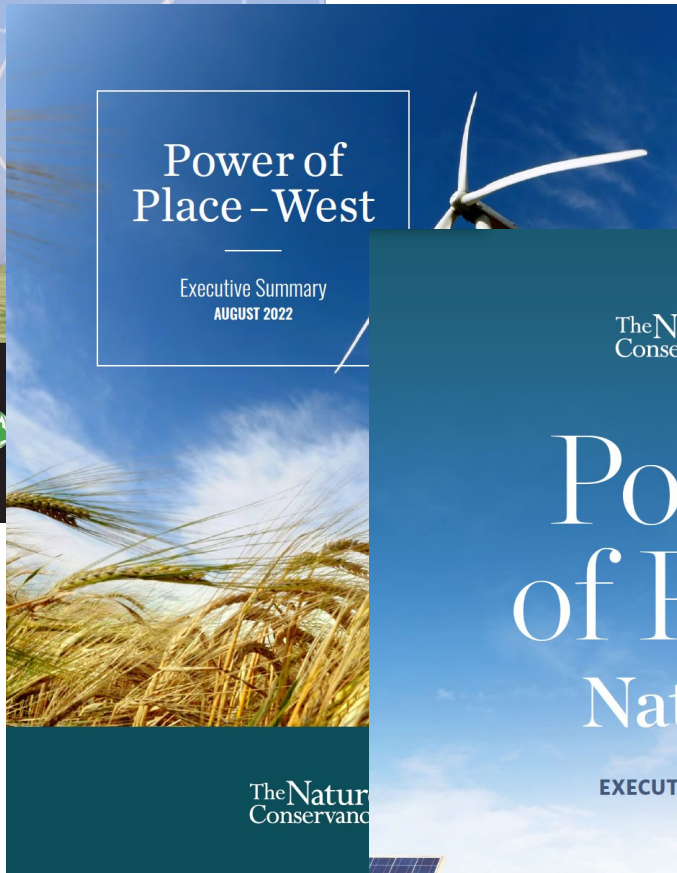
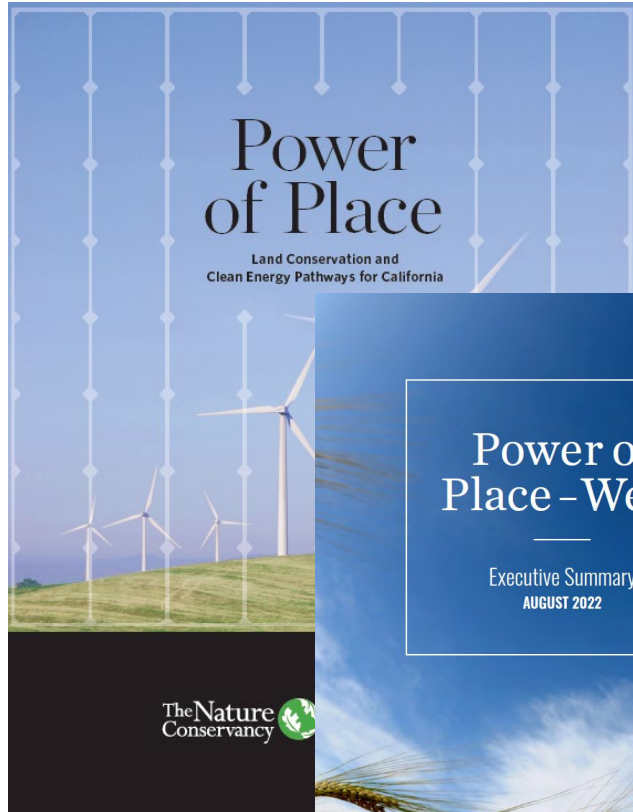
This could slow progress toward a low carbon future



# Power of Place: A National Vision for Clean & Green Decarbonization

Methodology for identifying  
pathways to get to net-zero,  
economy-wide decarbonization by  
2050 under different social and  
conservation constraints

# Scaling Up Power of Place



- California - 2019
- Western U.S. - Sept 2022
- Nationwide - May 2023

[nature.org/powerofplace](https://nature.org/powerofplace)

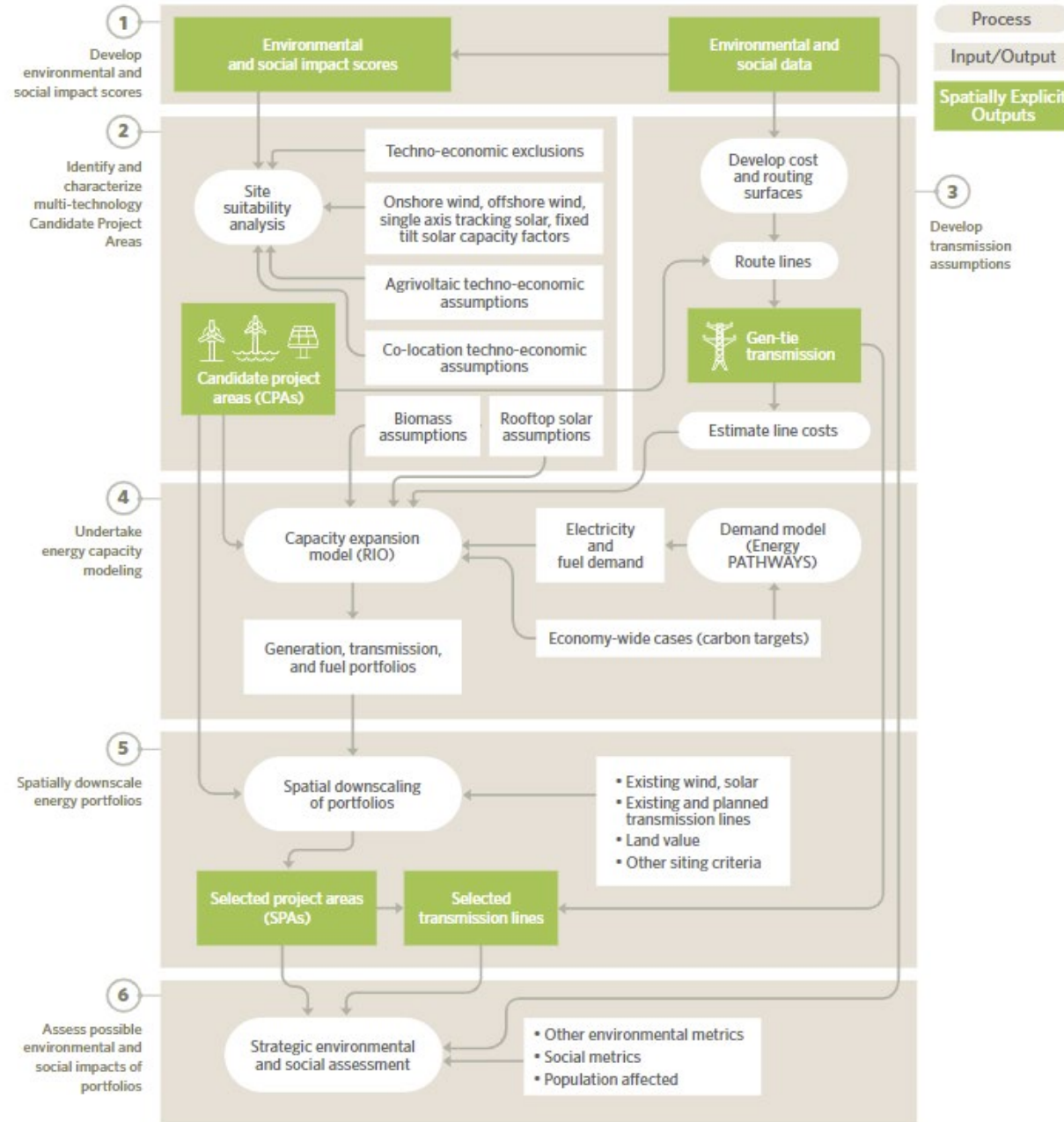
# Methods



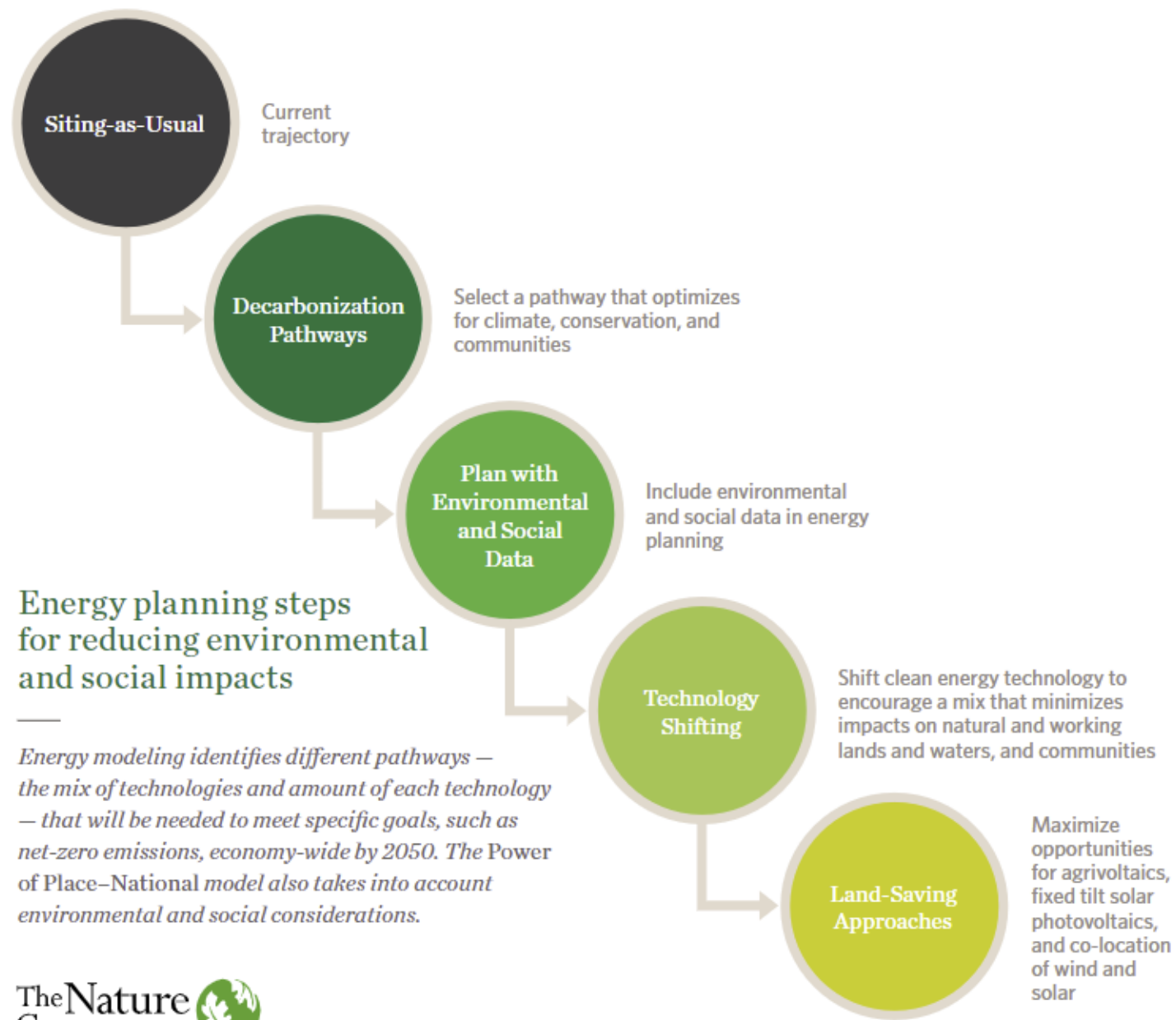
EVOLVED  
ENERGY  
RESEARCH



Montara  
Mountain  
Energy







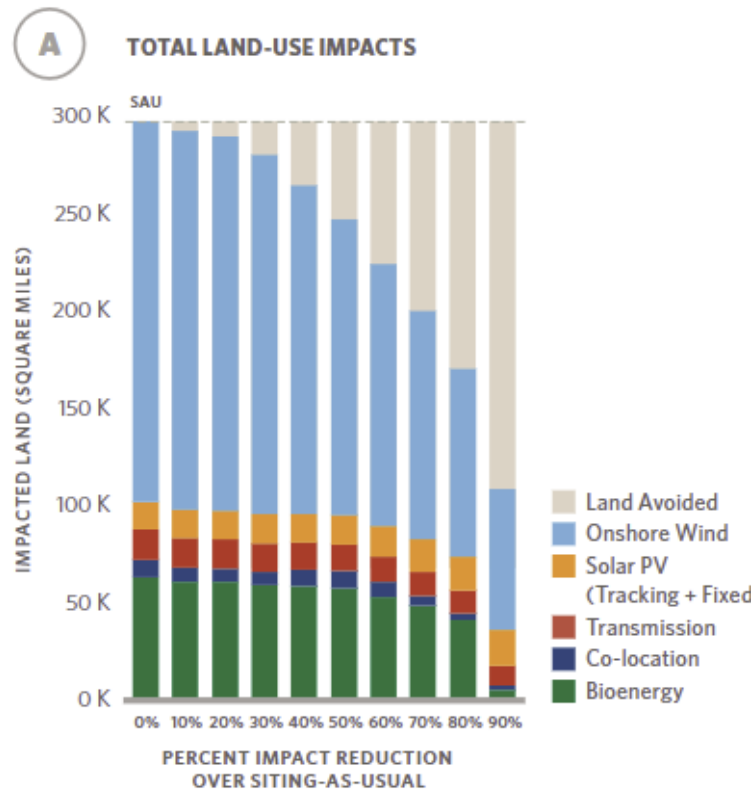
## Energy planning steps for reducing environmental and social impacts

*Energy modeling identifies different pathways – the mix of technologies and amount of each technology – that will be needed to meet specific goals, such as net-zero emissions, economy-wide by 2050. The Power of Place–National model also takes into account environmental and social considerations.*

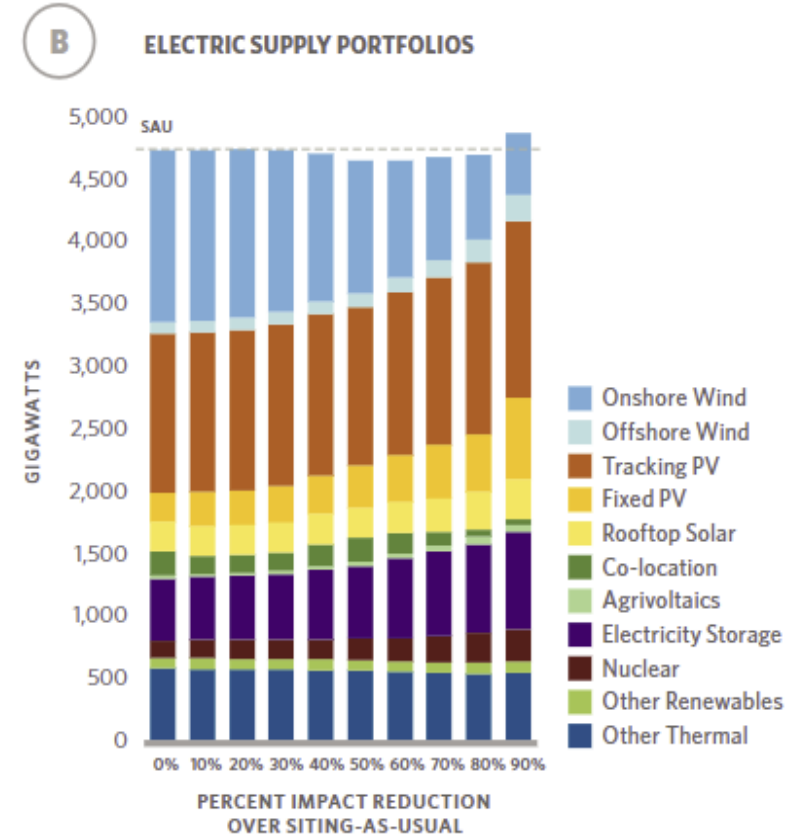
# We can significantly reduce negative environmental and community impacts of development projects

## Reducing impacts shifts clean energy portfolios

(A) Total (direct and indirect) land use impacts (see Methods for definition) of the 2050 net-zero emissions reduction energy system under a siting-as-usual scenario (0% reduction threshold) and in 10% increments of increasing environmental and social impact reductions. By shifting technologies, land use impacts are reduced. “Bioenergy” refers to land used for biomass.

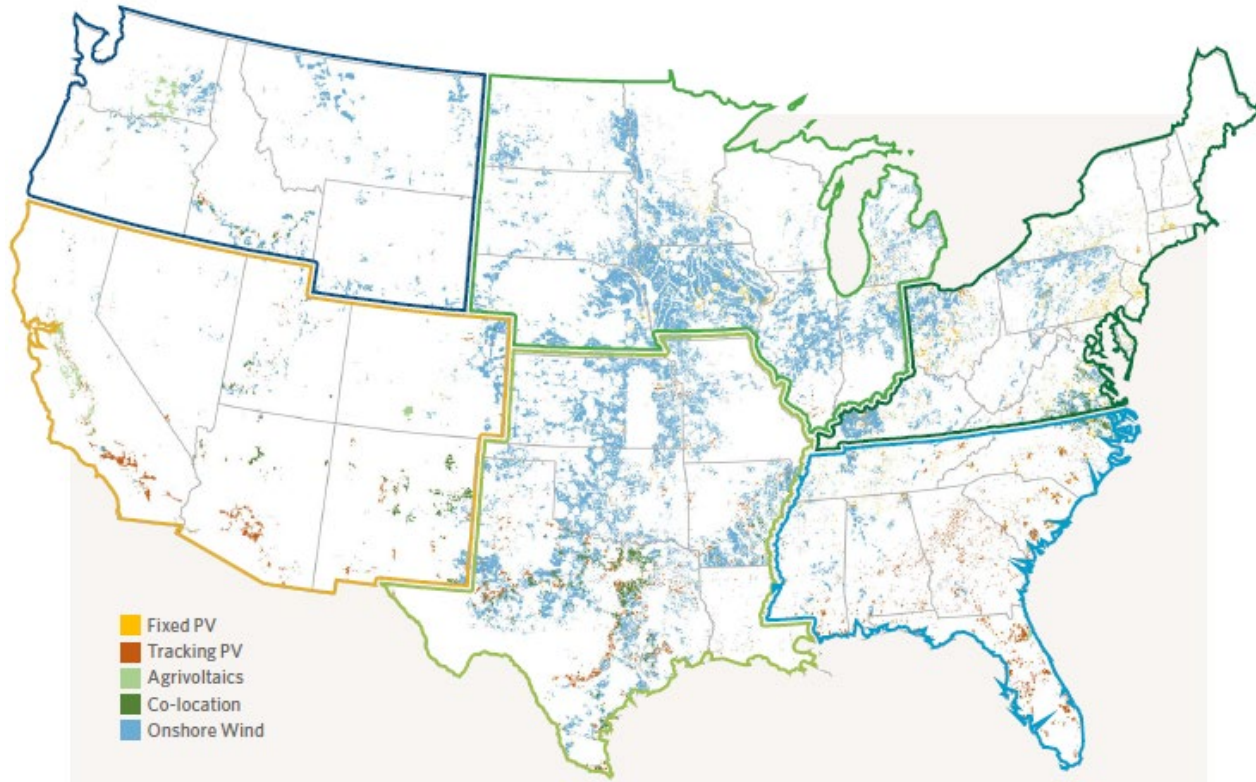


(B) Electric supply portfolios of the energy system under the different impact reduction scenarios. As impacts are reduced, the energy portfolio shifts to less onshore wind and more offshore wind, solar, storage, and nuclear. “Co-location” refers to the deployment of wind and solar in the same project area. “Agrivoltaics” refers to co-production of food and solar electricity via tracking PV on agricultural lands. “Electricity Storage” includes utility scale battery systems and pumped storage hydropower. “Other Renewables” includes geothermal and hydroelectricity. “Other Thermal” includes existing coal, existing natural gas with carbon capture, existing petroleum, biomass, landfill gas, and municipal waste, all of which are abated.





# Renewable Buildout By Region

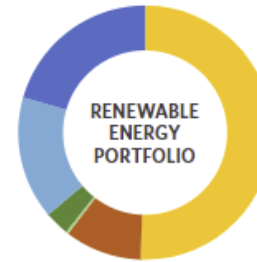


- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind

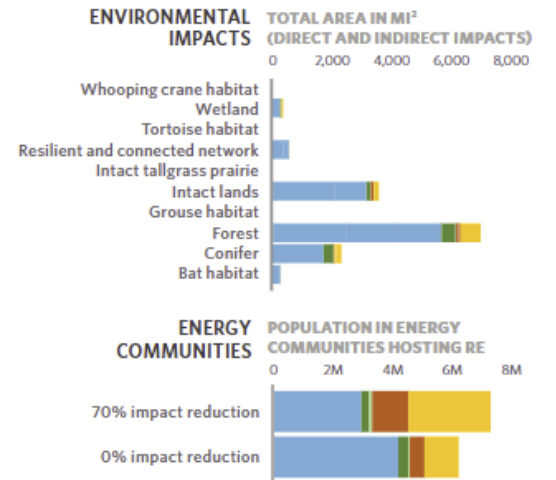
Renewable energy distribution under 70% impact reduction scenario

*Under the 70% impact reduction scenario, renewable technologies will be widely distributed across all six regions of the United States.*

Northeast





- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind





# Modeled inter-regional and gen-tie GW-miles are reduced as impacts are reduced

- All scenarios require major expansions (2.5 to 3X current capacity) of inter-regional transmission capacity, but lower-impact scenarios require less infrastructure.
- Inter-regional transmission is reduced by ~30% between the 70% impact reduction scenario and SAU
- Because available transmission capacity can be a driving force in renewable energy development siting decisions, a well-planned transmission system can be an enabling factor in fostering low-impact buildout

REDUCTION IN ENVIRONMENTAL IMPACT	 GW-MILES <i>inter-regional transmission</i>	 GW-MILES <i>gen-tie transmission</i>
0%	283,000	27,000
10%	279,000	27,000
20%	272,000	26,000
30%	264,000	26,000
40%	248,000	25,000
50%	233,000	24,000
60%	219,000	23,000
70%	202,000	22,000
80%	191,000	21,000
90%	144,000	22,000

Transmission expansion needs can be met through a combination of co-location, reconductoring, and strategically sited new transmission corridors

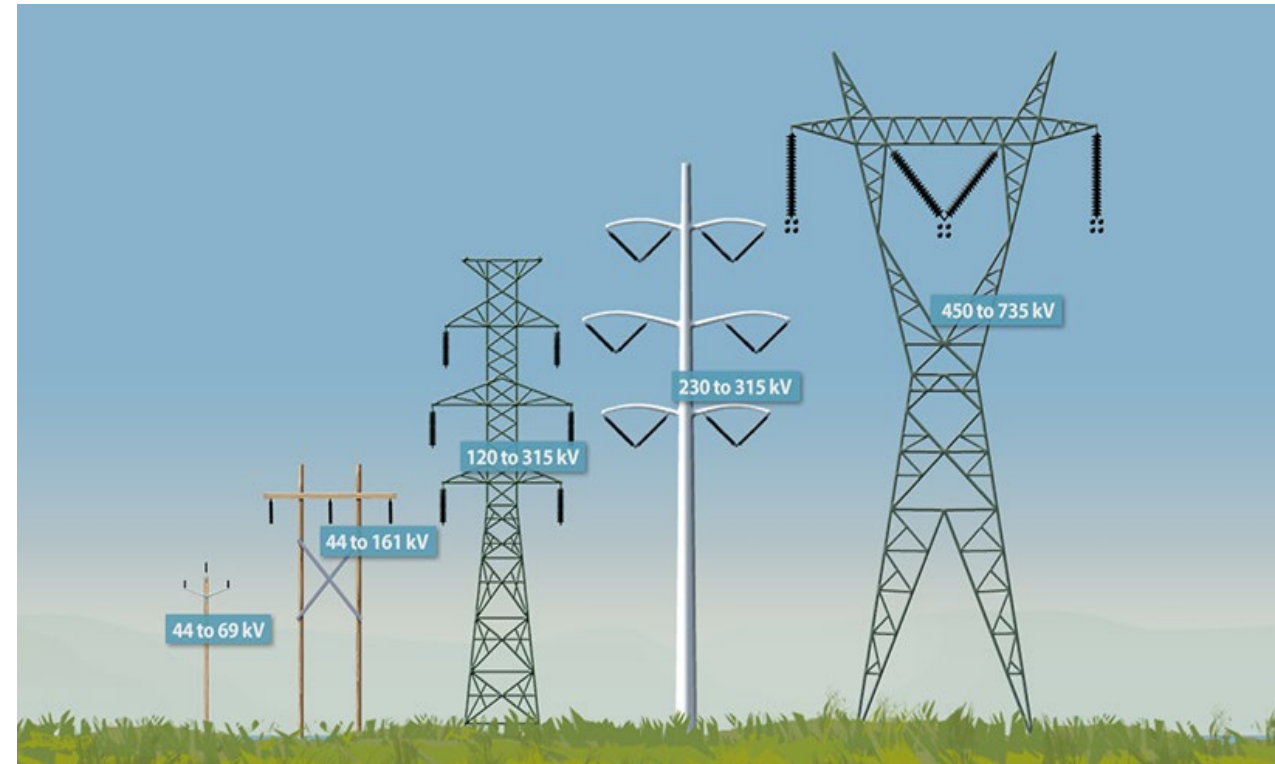
Transmission	Length (miles)
Existing ( $\geq 230$ kV)	86,323
Reconductor	4,093
Co-locate	2,638
New	6,259





# Transmission Planning Possibilities

- Sub-station analysis
  - TNC San Joaquin Analysis
  - Montara Mtn Energy CA analysis
  - TNC Westwide Analysis
- Co-location, reconductoring, and GETTs
- Transportation ROWs
- New strategic ROWS
  - GridLab Connected West Study





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